**Market Notice**

**Date: 20 June 2013**

**Subject:** New Financial Instrument Listing

***(AFRICAN BANK LIMITED –“ABL17”)***

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The JSE Limited has granted a listing to **AFRICAN BANK LIMITED** on Interest Rate Market with effect from 21 June 2013 under its its DMTN Programme dated 1 June 2012.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 14,884,000,000.00

**Bond Code ABL17**

**Nominal Issued** R1, 000,000,000.00

**Issue Price** 100%

**Coupon** 7.892 % (3 month jibar as at 19 June 2013 of 5.142% plus 275 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 June 2016

**Books Close** 11 March, 11 June, 11 September, 11 December

**Interest Date(s)** 21 March, 21 June, 21 September, 21 December

**Last Day to Register** by 17:00 on10 March, 10 June, 10 September, 10 December

**Issue Date** 21 June 2013

**Date Convention** Modified Following

**Interest Commencement Date** 21 June 2013

**First Interest Date** 21 September 2013

**ISIN No.** ZAG000106600

**Senior Unsecured** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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